

Required Item Checklist

- Completed and signed Borrower Questionnaire
- Two years tax returns for all borrowers and guarantors
- Three months most recent bank statements for all borrowers and entities
- Purchase & Sale Agreement (if applicable)
- Detailed Rehab Budget (if applicable)
- Borrowing Entity Organization Documents:
 - For LLC: filed articles of organization and signed operating agreement
 - For Corporation: filed articles of incorporation and signed corporate bylaws
 - For Limited Partnership: filed certificate of limited partnership and signed partnership agreement
 - For Trust: trust agreement and certification of trust
- Any additional entity documents showing ownership/capital contribution (amendments, minutes, etc.)